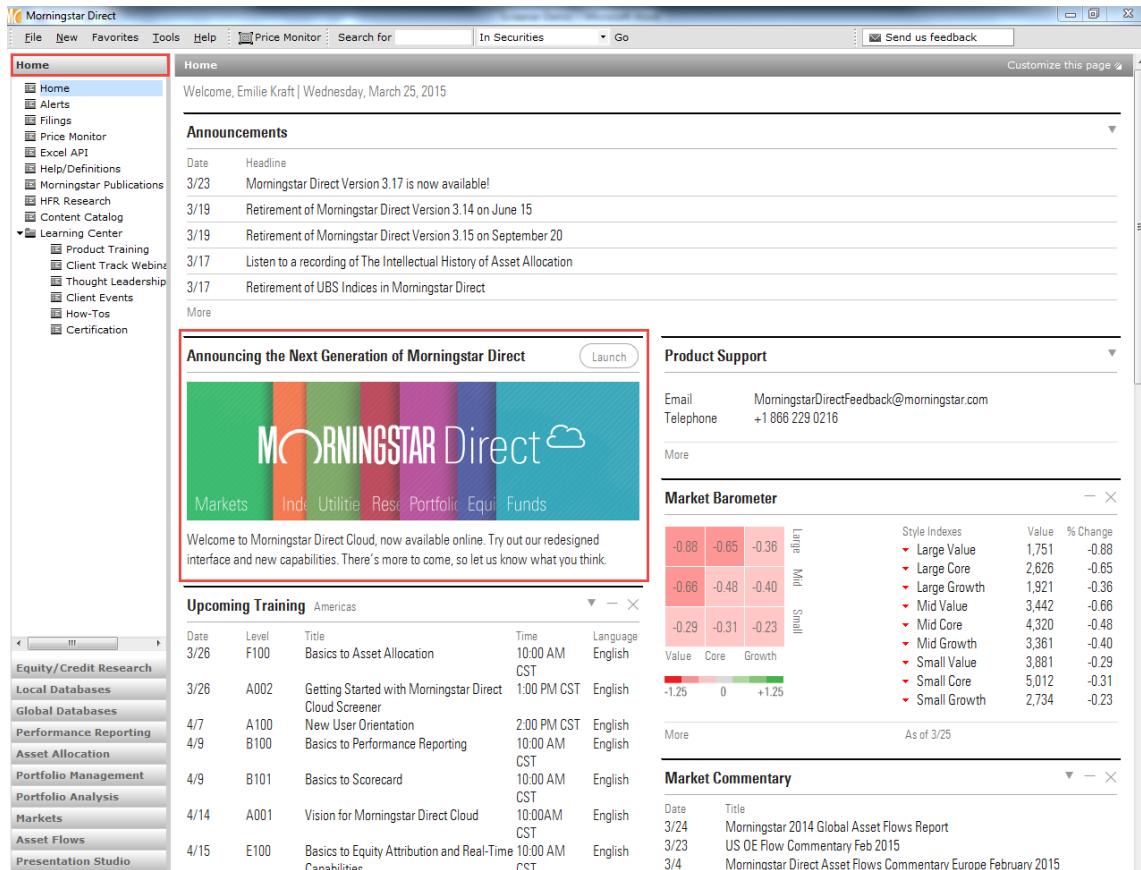


Getting Started with Morningstar Direct Cloud

1. From the Home landing page, you'll see the new Morningstar Direct Cloud launch pad. Visit direct.morningstar.com to start using the Next Generation of the platform today!



The screenshot shows the Morningstar Direct Home page. The left sidebar is collapsed, and the main content area is the 'Home' screen. A red box highlights the 'Home' link in the top navigation bar. Another red box highlights the 'Announcements' section, which lists several news items. A third red box highlights the 'Upcoming Training' section, which lists training events for the Americas. To the right of these sections are 'Product Support' and 'Market Barometer' sections, and below them is a 'Market Commentary' section.

2. Read [Morningstar Direct Cloud Fact Sheet](#)
3. View training videos below or visit direct.morningstar.com/gettingstarted to learn more about this interface and its new capabilities –

- ☞ [Morningstar Direct Cloud Introduction \(2:18 min\)](#)
- ☞ [Home Page & Navigation \(3:11 min\)](#)
- ☞ [Creating a List \(2:25 min\)](#)
- ☞ [Creating a Screen \(5:08 min\)](#)
- ☞ [Using the Grid \(4:57 min\)](#)
- ☞ [Editing a Column Set \(7:14 min\)](#)
- ☞ [Using Cloud Lists & Screens Throughout Direct \(5:51 min\)](#)
- ☞ [Advanced Screening \(10:28 min\)](#)
- ☞ [Research Application Introduction \(3:43 min\)](#)

4. Register for [Live Online Sessions](#)
5. Test your knowledge of Morningstar Direct Cloud – [Take Certification Exam](#)