

Morningstar Direct | **New User Orientation**

Welcome to Morningstar Direct!

As a new user you have access to our institutional-quality data, analytics, and research to help you select, create, and market investments—all in one platform.

To get started, watch this short [Getting Started with Morningstar Direct](#) (8 min) video covering:

- ✓ Basic navigation and functionality
- ✓ What you have access to
- ✓ How to build a list of investments to apply to all other areas of Morningstar Direct

Skip ahead to build a list of investments by watching standalone videos below:

- ✓ [Investment Lists](#) (3 min)
- ✓ [Search Criteria](#) (4 min)

Watch a short video providing a brief overview of all other areas of Morningstar Direct

- ✓ [Product Capabilities](#) (4 min)